



# Partnering in Complex Business Ecosystems

- Tools & best practices

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What is it used for?

What are the components of a Business Scenario?

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Where can I access it and other related resources?

### Main goals

- Develop and evolve repeatable and consistent processes and approaches to setting up partnering arrangements, on-boarding new partners, sharing information about products used between partners, and evolving partner relationships
- Publish best practices for partnerships toolset and guidebooks for digital services and IoT applications

### Main deliverables

- The Online B2B2X Partnering Step by Step Guide
- The B2B2X business scenario template and the business scenario library

### The next evolution: the Business Scenario Tool

 Based on the approach, TR3DENT has developed an online tool managing business scenarios

## The Business Scenarios and Ecosystems Partnerships work stream tmforum

## **Interactions**

metrics and more

#### TR211 – Online Partnering Guide

#### describes partnership concept and principles

tmforum Online B2B2X Partnering Step by Step Guide R16. uses partnering guide concepts **B2B2X Business Scenario** <Presentation Title> <Presenter Name>, <Title>, <Company> Feed Digital Service Toolkit is based on business scenario template concepts Feed Digital Service Toolkit **R3DENT** Feed Business Scenario Toolkit

**Digital Service Toolkit** is a collection of TM Forum assets including process and information models, best practices,

**Business Scenario Tool** automates creation modification & analysis of business scenarios

TR424 – Business Scenario Template

communicate about business scenarios

provides a standardized way to

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#### What is the online partnering guide?

- Based on TM Forum members experiences and best practices, the online partnering guide presents:
  - □ The key concepts of Partnership Lifecycle
  - A systematic method for capturing Partnership Agreements to achieve agile, repeatable industrial partnerships
  - The 5 stages required to build a partner relationship covering both market/customer specific and neutral aspects.
- and proposes a set of tools, references and a check list to ease building of a partner relationship

## The Online B2B2X Partnering Step by Step Guide

The Partnership Agreement captures in a systematic and repeatable way what has been agreed between the partners

Customer Market Proposition	<ul> <li>Uses the industry standard Osterwalder Business Model Canvas analysis method</li> </ul>
Business Model	<ul> <li>Including business roles, service interactions and product/service relationships that partners hold within a value chain</li> </ul>
Contractual Model	<ul> <li>Including business rules &amp; policies, terms and conditions</li> </ul>
Financial Model	<ul> <li>Including revenue principles and flows</li> </ul>
Operating Model	<ul> <li>Including both functional and non-functional requirements, e.g. process performance, reliability etc</li> </ul>



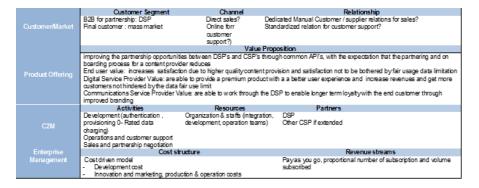
### What is in the online partnering guide?

- The five stages to a Partnership Agreement description including for each stage:
  - The key goals
  - The key concepts
  - The key outcomes
  - A step by step guide

## The Online B2B2X Partnering Step by Step Guide

### What is in the online partnering guide?

- The resources and tools to build the partnership agreement:
  - The business model canvas



The partnering worksheet

		Contract						
Partner	TR211 Contract	Relationship	TR217 Business	<b>Onboarding Roles</b>	AddingValue Roles	Delivering Roles	SID PartyRoles	
Party/Organization	type	TR 211 Role	Model Role	(TR211)	(TR211)	(TR211)	supported	SID RolesABE
DSP	Supplier	Sell To	Reseller		Configuration: setting	Syndication: deliver in	Supplier	Vendor
CSP	Supplier	Sold To	Service Provider	External: obtained	Packaging/Bundling: co	Direct delivery: delive	Partner	Service Provider

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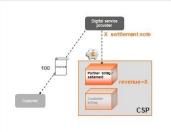
### What is in the online partnering guide?

The resources and tools to build the partnership agreement:

### The Type of contractual relationship

Contract Type TR211	Contract Responsibility aka TR211 Role	TR211 Scenario	Role TR217	Contract type TR217
Integrate	Sell To	I resell a product / service through a customer/partner who repackages it in a global offer proposed to its customers. I have no contractual relationship with their end customers.	Supplier	B2G2C
	Reseller Of	I resell the products / services of a partner to deliver their product / service. I have the contractual relationship with the end customer	Integrator	B2G2C
Distribute	Sell Through	My product / service is distributed by a third party unchanged, I may or may not maintain a contractual relationship with the end customer	Wholesaler Franchisor	B2D2C B2F2C B2K2C

#### Examples of financial models



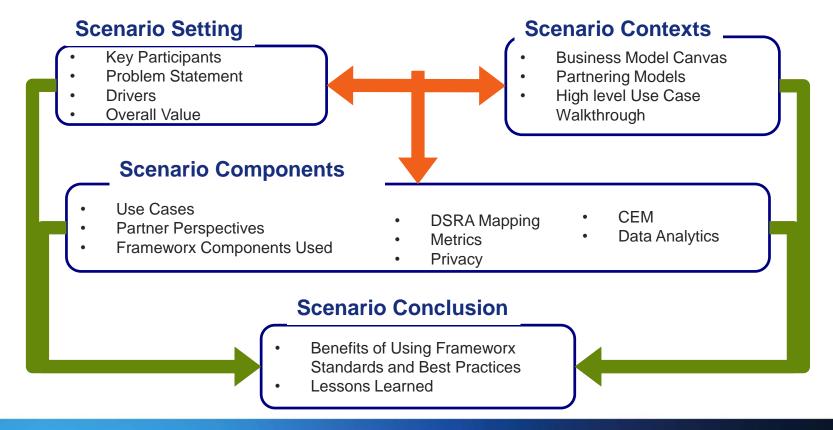
## □ The activity check list

Checklist Item	Evaluation
Partner Contract roles	Contracts agreed between partners at each Touch-Point in the value chain required to support the Digital Service. Note This may be also part of business model.
Partnership Contractual principles and rules	Contractual roles of all partners defined using standard re-usable contractual model types.
Partnership Management processes and rules	Change management, disputes, reconciliation mechanisms and governance documented.
Click through licensing terms	Sample license terms are publicly available for some contract components.
General Wholesale Business standard Terms and Conditions	Global Business Exchange for Telecom (GBET) eContract Standard terms and conditions

#### □ And much more ...

https://www.tmforum.org/resources/technic al-report/tr211-online-b2b2x-partneringstep-by-step-guide-r16-0-0/

### What is a business scenario? – Template overview



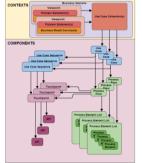
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### What is it used for?

- To provide both Catalyst Projects and member contributed scenarios with a consistent structure and content to more effectively communicate to both Business and Technical viewers
- To feed the Digital Services Toolkit which will enable business scenarios to be reviewed and refined, and then published for consumption by members





- To build a Business scenario library shared among TM Forum members
- Relying on business scenarios analysis, to identify reusable patterns that would ease and speed up deployment of new business models

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## Who has already used it?

- 25 catalysts
  - E2E Service Orchestration for Smarter Health
  - APPEX Omni Channel
  - OPAL smart climate
  - Digital Experience Platform
  - Zero Touch NaaS Leveraging LSO, SDN and NFV
  - Service Level Management for Smart City Ecosystems and Trusted IoT
  - Future State: Virtualizing Operations
  - Omni Channel Collaboration Experience
  - vCPE Service Assurance
  - Sponsored data
  - Smart Industrial Manufacturing Catalyst
  - Smart Life Catalyst
  - Smart BPM enabling digital transformation catalyst
  - NFV Ecosystem Enablers catalyst
  - Model Driven Service Orchestration via FMO
  - Data Openness for Application Development
  - ABDR

And other ones ...

#### Some contributions from members

- Digital payments
- On demand manufacturing
- The food language (TM Forum Live 2015 hackathon)

Various members



 And also Ericsson, BaseN, BT, KDDI, Verizon, Nokia, SevOne, EnterpriseWeb, etc.

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### What are the components of a business scenario?

The problem statement: the business problem you want to solve

The drivers: the reasons why you want to solve the problem

The overall value: to benefit you will get if you solve the problem

As an E-Commerce Service Provider

- I need to consistently reach my mobile customers
- So that I can provide advertising and generate revenue through mobile sales
- To do this I need my CSP to provide assured communications channels, supporting services such as SMS/MMS, and optionally assured hosting for my applications and content
- I know that I am successful when I achieve or exceed my sales targets for a major promotion
- Trend towards mobile value added services, growing at over 10% pa, with a projected value of \$700b by 2020 – with adoption of smartphones also reaching over 50% of all mobile users by this time
- Increased sophistication of mobile VAS applications spurring adoption – eg. M-commerce using apps from Google or Apple, or CSP joint ventures
- Trend towards consolidation and virtualisation in VAS and mobile generally – eg.VAS consolidation into a virtual multiVAS configuration can reduce complexity and costs
- Demonstrates and validates IoT ecosystem upon which companies can create new digital services
- Provides new digital revenue by providing high value customer services
- Provides automated services for end users that leverage technology to deliver a safer, simpler, more eco-friendly life
- Reduced carbon footprint on a personal, local and macroscale
- Reduces time-to-market by building ecosystem infrastructure once and then leveraging to introduce new services applications

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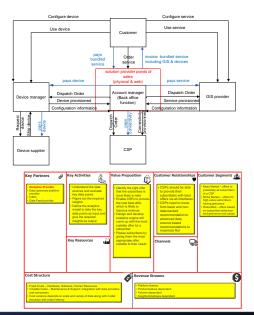
#### What are the components of a business scenario?

The key participants: the actors & roles involved in the business scenario

Ecosystem Partner Functions:

- Solution Provider Designs and bundles services, determines pricing and service offerings, owns customer
- CSPs provides device, home and network connections and communications
- Account Manager Account creation, user and partner billing, service subscription and settings
- Device Manager Provision devices, collects and analyzes data, executes user services at the device level
- . GIS Provider- Location analytics, geofencing triggers, access to spatial data
- Point of Sale Provider Manual interface, access to device/home status
- Device Supplier Provides sensors, controllers, GPS location

#### Note that an unique actor can have CSP and Solution provider role



The business model canvas: the underlying business model

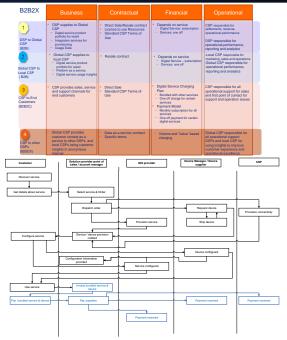
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### What are the components of a business scenario?

The partnering model: the business, contractual, financial and organisational relationship between partners

The high level use case walkthrough: the sequence of activities and their distribution among actors

<u>The partners perspective:</u> explains why the Business
 Scenario is important from partner perspective



This business scenario is important for CSPs:

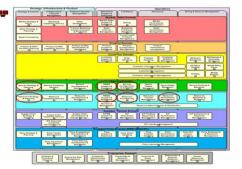
CSPs can build a data store to provide data as a product/service to other parties with flexible billing and charging rules.

Exploring the new business capabilities for CSPs to increase their business revenue and re-define new core competitiveness.

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#### What are the components of a business scenario?

What metrics did



API	Touchpoints // resource operations: standard vs proprietary
Usage API:	Insert usage details (event based) ( POST /usages // POST /usagemanagement/usage ) Get Unbilled Usages (GET /customers/[id]/unbilledusages // GET /usageManagementi/usage/ Get Customer's unbilled usage details (GET /customers/[id]/unbilledusages/[offerd])
Party API:	user identity for Ul/Portal: create user (POST individual // customer/[dt]/users) update user (PATCH individual // PUT customer/[dt]/users Get User details
Customer API	ResidentialBusiness Customer: registration/creation (POST for create) get personalDetats (GET) update personalDetats (PATCH / customer/(id) // PUT) update customerContacDetats phone/email/add PATCH / customer/(id) // PUT update customerContacDetats phone/email/add PATCH / customer/(id) // PUT
ProductOrdering API:	Add an offering instance to a customer (in other words: place customer order): POST customers/-did-/offers // POST orderManagement/productorder
Catalog API:	Import offer configurations POST /offerconfigurations// POST /catalogManagement/productOffering Export offer configurations GET /offerconfigurations// GET /catalogManagement/productOffering Import service configurations POST /serviceconfigurations Export service configurations GET /serviceconfigurations

API used

Support Service Name	In scope (Y/N)	Comment
Identity Mgmt	N	
Profile Mgmt	N	
Analytics	Y	Analytics covering Event Data from Nwk Scaling and Forecast Request
Policy Based Routing	N	API Registry Provides APIs for Endpoint Registration and Query
Configuration & Activation	Y	Catalog Based Configuration of Virtual and Physical Network based on event analysis
Assurance & Traceability	Y	Policy based assurance, change logging and notification
Charging	N	
Invoicing	N	
Catalog Lifecycle Mgmt & Federation	Y	E-E Service catalog federation to network catalogs (NS, VNF)
On-boarding	N	

#### Frameworx assets: eTOM

Who is providing the experience? The DSP and its service provision eco system partners.

How will you measure if the customer (at any point in the value fabric) is having a good experience? CSAT and NPS surveys post interaction

Direct contact (call/web chat/email etc) from CC during and after interaction KPIs re conversion rate, resolution time channel time and changes, Direct and indirect feedback mechanisms in social media, DSP web site and apps etc

Persona	Good experience	Bad experience	Status	Call-Backs-Accepted/ Call- Backs-Offered
Business Elite	Good coverage; Good connection everywhere; Effective and excellent customer service; A perceived seamless, holistic, consistent personalized experience; Exceeding customer experience; Regardless of channels being used	Bad coverage; Bad connection; Repeat to report questions	Used in this scenario	Appointment Acceptance Rate Appointments- Accepted/Appointments- Offered
	Good coverage; Good connection everywhere; Super fast speed of 4G, regardless of channels being used	Disconnected, poor network	Used in this scenario	Basket Abandonment Rate Baskets-Abandoned Baskets Created
Head of the Family	All charges in one bill, Good high performance cost ratio; Multi-services; Feels natural to	Cannot meet the requirements for the whole familiy	Developing	Basket Recovery Success Rate Baskets-Recovered Basket- Recovery-Attempts Dimensions: Abandoned
/alue-Chaser		unexpected charge exceed price of plan	Developing	Channel, Recovery Channel
		Bad connection; unattractive offers	Developing	

you use to measure	Personalized Offer Acceptance Rate Personalized-Offer-
the delivered value	Accepted Personalized-Offer- Generated
proposition?	Dimensions: Offer Source, Pro Channel, Acceptance Channel
Customer Acquisition Web-chat Acceptance Rate Web Chats-Accepted/ Web Chats-Offend	Non-Personalized Offer Acceptance R Non-Personalized-Offer- Accepted/Non-Personalized-O Generated
QR App Download Success Rate App Download from QR/App Download QR Offered Call-Back Acceptance Rate	Dimensions: Offer Source, Pro Channel, Acceptance Channel Contact-For-Offer Success Rate Contact-For-Offer- Success/Contact-For-Offer-At

Churn to Return

Personalized Offer Acceptance Rate

Dimensions: Source Channel Contact Channel, Identity Known/Unknown Identity Persistence Login Penetration Rate IP-Login Attempts/Login Attempts

Dimensions: Charnel ntity Persistence Login Failure Rate IP-Logins Failed/IP-Login Attempts Dimensions: Channel hum-to-Return Success Rate CTR Contracts-Issued/CTR

CTR Customer Chum/CTR Opportunities to-Return False Positive Rate 1-(Chum-to-Return Success Rate)-(Churn-to-Return Failure TM Forum metrics

Chum-to-Return Failure Rate

(if any) in orange New metrics defined in blue

to touch point analysis, inference and decision making relating to We also use analytics in our customer behaviour models and churn prediction models. Finally analytics provide real time proactive dash board capabilities to the operator

How are you using data

proposition?

analytics to deliver the value

Sophisticated analytics are applied

#### Positioning versus DSRA

what data that concerns the and use are exchanged through partners? (SID) What existing TM Forum data analytics use cases apply to your business scenario? (if What new analytics use cases did you define? onalized Offers during a Live what treatment is done to this data usage purpose, retention policy and duration, transmission to other partners, anonymization or not. ute is it is a subtle but very importan

#### In them a step where the end-user should have to give consent for data sharing ?

are there processes to manage data Life cycle. history of usage, etc. i Yes, all authentications are orded in a log file which c Is there a end-user interface to view data sage ?

Do you use Authorization solution such as OpenId Connect / Douth 2

Party\_Management\_API

REST\_Specification ?

Do you use

Customer experience





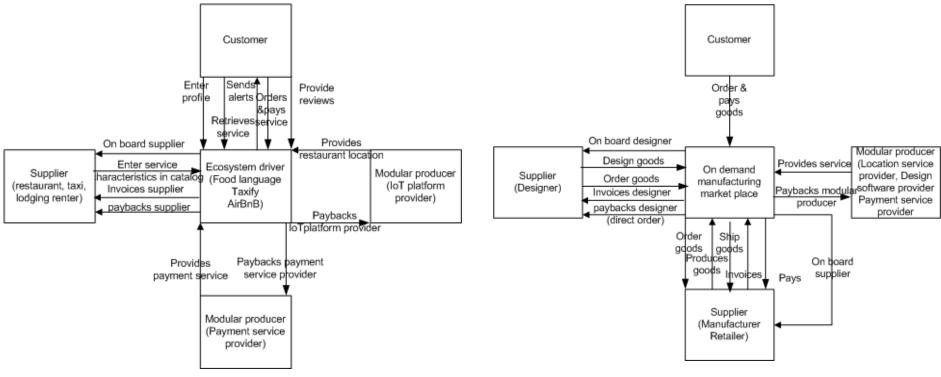
any)



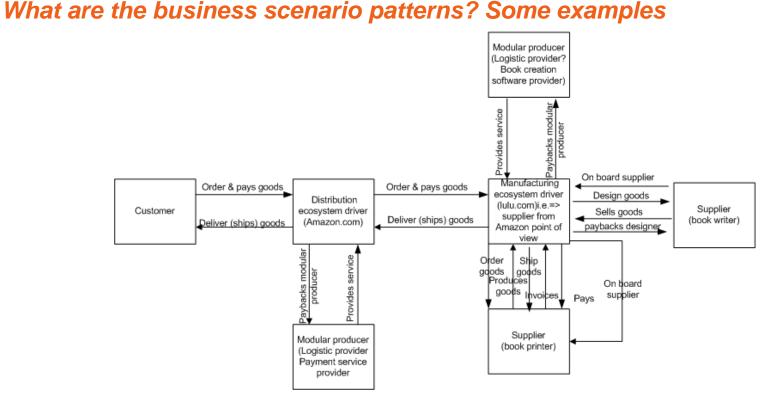
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### What are the business scenario patterns? Some examples



- Multisided platform business scenario pattern
- On demand manufacturing business scenario pattern



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• On demand manufacturing platform as a supplier of a distribution platform

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How can I access it and other related resources?

Business scenario template

https://www.tmforum.org/resources/standard/tmf424-b2b2xbusiness-scenario-template-r16-0-1/

Video – business scenario overview: <u>http://projects.tmforum.org/wiki/download/attachments/40178</u> <u>040/Business%20Scenario%20Overview%20-</u> <u>%20Final.mp4?api=v2</u>

Some examples of business scenarios: <u>http://52.31.166.68/</u>



### Our Roadmap for releases FX 16.5 and FX 17.0

- Assess the impacts of **platform models** on our deliverables
  - Take into account Digital Platform Reference Architecture work stream deliverables
  - Test and recommend platform canvases tools
- Develop **IoE monetization** related items
  - Identify business model patterns relevant to IoE monetization
  - Develop an IoE monetization Introductory Guide
- Update consequently online partnering guide & Business Scenario Template

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### Your Possible contributions

- Provide User Stories, Business scenario or any other relevant material
- Participate in development of the next version of partnering guide and business scenario template
- Review and challenge our draft deliverables

## Quotes

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"Although initially a fair bit of work to complete, the disciplined approach in the business scenario template helped to structure our thinking in terms of business objectives, customers, suppliers and how the service would be brought to market. It also helped to surface many considerations that may have been overlooked with a less structured approach"

#### Tim Morgan - Huawei

We used the business scenario template(TMF424) and the Online partner guide (TR211) as guidelines to analyze our catalyst business scenarios.

These two guidelines provide clear and consistent view which allows participants to state their business problems from different perspective, to analyze their interaction within an ecosystem. These two guidelines also help users to practice TM Forum assets into real business cases and identify gaps to feed new requirement back to TM Forum projects.

We would recommend these two guidelines to every TM Forum member.

The Business Scenario Template is an invaluable tool to provide structure in an often confusing time when early ideas needs to take shape to become a proposition. We used it on the OPAL project and it clearly helped us in accelerating our decision making and helping us clarify the dialogues with the many parties involved in the project.

#### Nicolas De Cordes - Orange

Ericsson has participated in the creation of the B2B2X processes, toolkits and business scenarios and finds these tools valuable.

They enable creation of our business scenarios and ecosystem partner management guidelines.

#### Elaine Haher - Ericsson

Juan Li (Applejuan) Huawei

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- A collection of Confluence spaces
- Eventually containing or linking all TM Forum assets
- Individually represented as Confluence pages
- Linked and tagged to indicate known relationships
- Linkable and taggable to allow creation of customized views
- Accessible for browsing and contributing
  - Through Confluence GUIs and APIs
  - Through apps that use the APIs

## What does the Digital Services Toolkit provide?

- The ability to trace a path from a business scenario to a specific collection of related TM Forum assets
  - Integrity and continuity in tooling and semantics
  - Smooth handoff across user journeys through deeper levels of detail

- E.g. line of business manager  $\rightarrow$  architect  $\rightarrow$  developer
- The ability to reason across multiple business scenarios and asset collections
- Eventually, the ability to recommend asset collections based on similarity to other scenarios

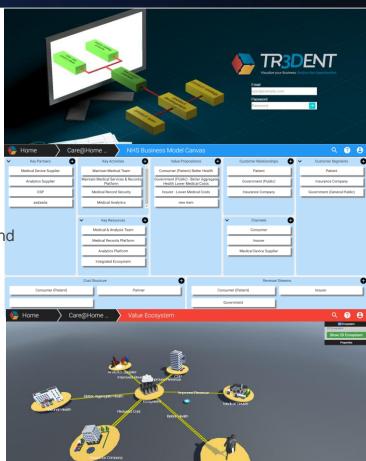
## Where can I see the Digital Services Toolkit?

- You can see an alpha version at <u>http://52.31.166.68/</u>
- You can download a complete presentation at

http://52.31.166.68/download/attachments/1771264/TMForum Live2016-DST-2016-05-05.pdf?api=v2

## The Business Scenario Tool

- Prototype launched by Tr3Dent at TAW Vancouver
- Cloud Application with secure User logins
- Based on the Business Scenario Template
- Benefits
  - Speeds up the process of creating a business scenario
  - Highly intuitive user interface
  - Simplifies the creation and presentation of complex Business Models and Ecosystems
  - Contains completed Business Scenarios for reference
  - Pre-integrated to TM Forum Frameworx
- In use by 16 member companies and 5 Catalyst Projects
- Full version available in Dec '16
- Contact <u>kevin@tr3dent.com</u> for access or more information





## How can I participate? Join the project: http://community.tmforum.org/projects/opendigitalproject/default.aspx

You will then have access to the B2B2X Workspace on Confluence

## **B2B2X** partnering weekly meeting

Every Thursday at 3:00 PM CET / 9:00 AM EST 

## TM Forum Contacts:

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- Craig Bachmann –
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jwilmes@tmforum.org



# **THANK YOU**

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