



Pitchback: Real Virtuality

# Companies tmferum

Champion Confirmed	Champion Tentative	Participant Confirmed	Participant Tentative
BT		TechMahindra	
NTT		TierOne	
		Teoco	
		HPE	
		RedHat	
		Ericsson	

We are still looking for: Solutions in Policy Mgmt space, potentially

### Problem Statement (one-liners)



- As the COO of any DSP
- I need to operate a nimble & cost-optimized business that is highly adaptable
- so that I can support CEO in transformation mission
- To do this I need to transition to a future-mode of operation
- I know that I am successful when
  - My organization can ably support new revenue streams and optimize cost base

An intelligent self-mgmt operations to run the dynamic future-network service platforms seamlessly spanning across collaborating DSPs, which is programmable and intuitive for operations users by simply using business and technology policies.

- As the Head of Operations
- I need have ever more control with greatest flexibility on all parts of my operation
- so that get my agile operation to support business in rapidly adapting and scaling
- To do this I need to transition to a more programmable & policy-driven operation
- I know that I am successful when
  - □ We can operate hybrid Networks of Future and we can seamlessly consume partner services

## Problem Significance/ Market Drivers

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#### Why is this an important problem to solve?

- Overall Capacity Demand growing at exponential rate (46%CAGR)
- But Telco ARPU is steadily declining (USD 36Bn/ Last 5 yrs ), while new promising revenue streams opening up (CAGR 5-30%)
- Telcos are having their lunch stolen by a swarm of nimble OTT players
- Only way out for Telcos is to embrace new disruptive Business Models, Technologies, Supply Chains & Collaborations
- But ossified Telco Operations not geared up to cope with all this
- And needs a radical shakeup

### Ideas for Innovation

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#### What new areas do you plan to explore?

- APIs Entity Provisioning, Policy
- Best practices OCF
- New technology for Programmable Operations